

## Market Commentary

### Overnight global action:

On 18th June 2026, US market delivered a positive performance with S&P500 up by +69.49 pts (0.94%), Dow Jones up by +144.28 pts (0.28%) and Nasdaq up by +649.99 pts (2.19%). Gift Nifty declined by -129.5 pts (-0.54%) indicating Indian markets will open negatively.

Advance-Decline ratio on NSE was 1897:1382 and on BSE was 2337:1905 which showed balance in the overall markets.

### Index Options Data Analysis:

Sensex max call OI is at 77000 max put OI is at 78000 with PCR of 0.77  
Nifty max call OI is at 24000 max put OI is at 24500 with PCR of 0.79  
Bank Nifty max call OI and put OI both are at 56000 with PCR of 0.84

### Securities in Ban for F&O Trade:

KAYNES

### Sector Performance:

NIFTY OIL & GAS index declined by 0% driven by Chennai Petroleum Corporation Ltd. (-3.9%) and Petronet LNG Ltd. (-3.92%)

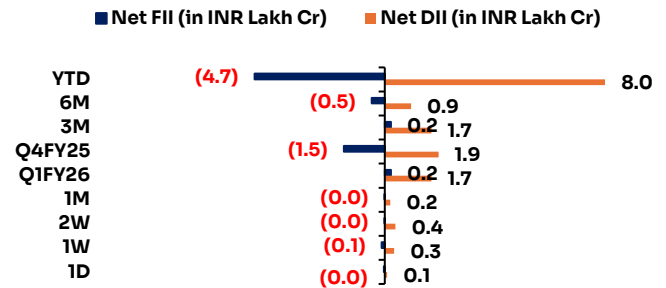
NIFTY REALTY grew by 0.69% driven by Prestige Estates Projects Ltd. (+1.8%) and Lodha Developers Ltd. (+1.44%)

NIFTY CHEMICALS Index grew by 0.69% driven by Himadri Speciality Chemical Ltd. (+6.7%) and Coromandel International Ltd. (+1.92%)

Now listen to the daily market update



Fund Flow	Buy	Sell	Net
FII/FPI	14,612	15,637	-1,025
DII	16,163	12,646	3,517



Indian Indices	CMP	1D	YTD	P/E x
Gift Nifty	24,063	-0.5%	-8.5%	21.8
Sensex 30	77,410	0.3%	-9.2%	20.2
Nifty 50	24,168	0.3%	-7.5%	21.9
India VIX	13	-3.5%	34.3%	
Nifty Bank	57,964	0.7%	-2.7%	17.1
Nifty Next 50	72,596	0.5%	4.7%	72.6
Nifty 500	23,206	0.4%	-2.8%	21.8
Nifty Mid 100	62,379	0.4%	3.1%	32.1
Nifty Small 250	17,613	0.7%	5.6%	29.7
USD/INR	94	-0.2%	5.0%	
India 10Y	6.8%			
India 2Y	6.1%			
India 1Y	5.7%			
Bank Rate	5.8%			

Global Indices	CMP	1D	YTD	P/E x
S&P 500	7,490	0.9%	9.4%	32.4
Dow Jones	51,637	0.3%	7.4%	24.9
Nasdaq 100	30,321	2.2%	20.1%	49.8
FTSE 100	10,400	-1.0%	4.7%	16.4
CAC 40	8,468	0.4%	3.9%	24.8
DAX	25,028	0.4%	2.2%	26.1
Nikkei 225	71,053	1.7%	41.2%	37.9
Hang Seng	23,925	-1.6%	-6.7%	11.6
Shanghai Cor	4,090	-0.4%	3.1%	18.5
KOSPI	9,064	2.3%	115.1%	44.9
S&P/ASX 200	8,911	-0.6%	2.3%	23.5

## Stocks in the News

### **INTERGLOBE AVIATION LTD. (CMP: 5012, MARKET CAP: 193781 Cr., SECTOR: AIRLINES)**

The domestic aviation operator generated substantial buying interest as shares scaled by 2.78% to reach ₹5,014.00. Institutional research notes indicate that the compression of Brent crude prices below \$78 per barrel provides massive margin support for airline turbine fuel metrics. Trailing load factors remain structurally tight at over 85% across key Tier-1 internal routes, accelerating operational free cash flows. Technical analytics highlight that the counter has broken out above its multi-week ceiling on heavy relative volumes. [The Economic Times](#)

### **ADANI ENTERPRISES LTD. (CMP: 3013, MARKET CAP: 392213 Cr., SECTOR: TRADING)**

The diversified incubator flagship witnessed aggressive institutional accumulation, pushing the equity up by 2.71% to settle at ₹3,032.00. Derivative desk analytics recorded a significant build-up of long open interest in near-the-money July call series options. Capital deployment desks highlight that the ongoing infrastructure scale-up across the airport and green hydrogen divisions continues to command valuation premiums. The stock maintains an excellent structural profile, keeping comfortably above its 50-day exponential moving average line.

[The Economic Times](#)

### **TRENT LTD. (CMP: 3180, MARKET CAP: 169552 Cr., SECTOR: RETAILING)**

The high-growth apparel retail heavyweight accelerated by 2.55% to close the session at ₹3,182.00 on sustained consumer demand tailwinds. Equity research analysts emphasize that aggressive retail footprints via Zudio and Westside formats continue to yield superior square-foot revenue margins over industry competitors. Quantitative desks tracking delivery percentages noted an elevation in institutional holding tranches. Momentum indicators suggest an ongoing bullish continuation pattern with structural price support firmly set at ₹3,110.00. [The Economic Times](#)

### **BHARAT ELECTRONICS LTD. (CMP: 429, MARKET CAP: 313261 Cr., SECTOR: DEFENCE)**

The defense electronics manufacturing bellwether gained 1.96% to end the daily trading session at ₹428.10. Order book monitoring desks indicate that advanced domestic defense procurements and localized export pipelines protect multi-year production visibility. Financial models indicate a steady 18% return on equity expansion due to cost-effective supply chain integrations. Short-term derivative position tracking shows extensive put writing at the ₹420.00 strike price, establishing a solid floor. [The Economic Times](#)

Sectoral Inde	CMP	1D	YTD	P/E x
Nifty Auto	26,746	0.1%	-5.1%	22.0
Nifty IT	28,466	-1.2%	-24.9%	22.2
Nifty Fin Ser	26,582	0.7%	-3.7%	17.4
Nifty Pharma	24,282	0.6%	6.9%	39.9
Nifty Services	30,811	0.5%	-8.5%	33.9
Nifty Cons Du	37,383	0.4%	1.7%	50.7
Nifty PSE	10,187	0.7%	3.4%	10.7
Nifty FMCG	49,655	0.2%	-10.5%	34.2
Nifty Pvt Bank	28,031	0.5%	-2.4%	10.5
Nifty PSU Banl	8,771	0.7%	2.8%	14.4
Nifty Cons	11,616	0.5%	-5.5%	41.0
Nifty Realty	820	0.7%	-6.6%	35.7
Nifty Infra	9,500	0.3%	-1.2%	22.0
Nifty Energy	40,457	0.5%	14.5%	12.8
Nifty Health	15,554	1.0%	6.2%	37.2
Nifty India Mfg	16,035	0.3%	4.0%	29.9
Nifty Metal	13,010	0.0%	16.5%	23.3
Nifty Oil & Gas	11,304	0.0%	-7.6%	17.3

## Derivatives Position (Combined#)

Stock	% Chg OI	%Chg LTP
<b>Long</b>		
RADICO	25.8	1.4
MOTILALOFs	8.8	5.7
TATAPOWER	7.8	2.6
SIEMENS	6.8	0.8
APLAPOLLO	4.9	0.8
<b>Short</b>		
BAJAJ-AUTO	10.7	-0.9
COCHINSHIP	8.5	-1.4
GVT&D	6.1	-2.8
ONGC	5.9	-1.1
TATAELXSI	4.6	0.0
<b>Long Unwinding</b>		
MANKIND	-4.0	-0.1
TORNTPHARM	-3.9	-1.8
TIINDIA	-4.8	-2.8
SUNPHARMA	-1.9	-0.1
BIOCON	-1.8	-0.8
<b>Short Covering</b>		
SOLARINDS	-0.1	0.9
BAJAJFINSV	-3.2	0.7
EICHERMO	-0.1	0.8
JSWENERGY	-0.1	3.2

**RELIANCE INDUSTRIES LTD. (CMP: 1328, MARKET CAP: 1796783 Cr., SECTOR: REFINERIES)**

The energy-to-retail conglomerate attracted major financial focus ahead of its scheduled 49th Annual General Meeting. Equity research desks are modeling extensive timelines for the multi-billion dollar initial public offering of Jio Platforms and structural expansions at Reliance Retail. Renewable capital expenditure trackers indicate a transition acceleration across its specialized solar and green hydrogen ecosystems. Options market analytics show substantial option chain adjustments as volatile premium expansions brace for structural announcements.

[SIAM India](#)

Commodity:	CMP	1D	YTD
Gold (\$)	4,241	-3.2%	0.3%
Silver (\$)	66.1	-6.6%	0.1%
Brent Oil (\$)	77.5	-2.6%	-0.2%
WTI Oil (\$)	73.8	-3.0%	-20.6%

Currency	CMP	1D	YTD
USD/INR	94.3	-0.2%	0.0%
EUR/INR	108.1	-0.5%	0.1%
GBP/INR	124.7	-0.7%	0.1%
JPY/INR	0.6	-0.6%	0.1%
EUR/USD	1.1	-0.3%	0.1%

**Securities Lending & Borrowing Scheme (SLBS)**

Company	Under.Ltp	Fut.Ltp	Spread (%)
KAYNES	3385	3240.4	4.27
BAJAJ-AUTO	10,096.00	9,975.00	1.2
BAJAJHLDNG	10,690.00	10,568.00	1.14
NAM-INDIA	1,172.00	1,160.70	0.96
ASIANPAINT	2,752.90	2,727.10	0.94

## 52 Week High

Stock	LTP	New 52W high	Prev 52W high	Prev 52W high date
CGPOWER	953	970	966	17-Jun-26
GMRAIRPORT	110	111	111	16-Jun-26
FEDERALBNK	321	324	324	17-Jun-26
APARINDS	15,752	16,686	16,475	16-Jun-26
ABSLAMC	1,169	1,170	1,168	16-Jun-26

## 52 Week Low

Stock	LTP	New 52W low	Prev 52W low	Prev 52W low date
SBILIFE	1,705	1,700	1,704	11-Jun-26
BHARTIHEXA	1,437	1,431	1,434	11-Jun-26
VPRPL	26	24	25	11-Jun-26
TECHLABS	129	129	136	11-Jun-26
CURRENT	107	101	106	17-Mar-26

## Volume Shockers

Stock	Vol (000)	1W avg vol (000)	2W avg vol (000)	LTP (INR)
BSLNIFTY	21,176	259	682	28
NIACL	86,100	1,104	907	180
AONETMMQ50	5,075	68	85	10
HDFCNEXT50	19,876	270	183	74
ANTHEM	18,986	324	336	800
KIRLFER	5,935	125	114	476
ACEINTEG	171	4	3	23
FINOPB	10,357	228	662	160
HYBRIDFIN	769	18	14	23
DYCL	7,407	174	195	363
BOSCH-HCIL	875	21	18	1,407
GANDHAR	10,986	279	455	174
NELCO	5,262	145	116	864
GNA	4,221	118	136	412
BALAJITELE	9,841	308	239	88
INDOFARM	2,322	74	173	141
MSCIADD	34	1	1	29
GOCLCORP	1,558	56	128	425
NITCO	21,131	821	891	108
KPRMILL	5,589	283	446	1,189
ZODIACLOTH	103	5	5	84
ICIL	6,665	348	438	411
VIPULLTD	2,047	108	148	10
WELSPUNLIV	26,613	1,535	1,331	161

## Bulk Deals

Security Name	Client Name	Buy / Sell	Qty (in 000)	Price (in 000)
ATALREAL	Acme Capital Market Limited	BUY	1043	30.4
ATALREAL	Acme Capital Market Limited	SELL	1068	30.8
ATALREAL	Altizen Ventures Llp	BUY	1541	30.7
ATALREAL	Altizen Ventures Llp	SELL	2208	30.2
ATALREAL	Hrti Private Limited	BUY	519	30.6
ATALREAL	Nimesh Mahendra Savla	BUY	625	30.1
ATALREAL	Qe Securities Llp	SELL	565	30.7
ATALREAL	Qe Securities Llp	BUY	689	30.6
ATALREAL	Vishal Mahesh Waghela	BUY	1468	30.3
CDSL	Graviton Research Capital Llp	SELL	1052	1,361.3
CDSL	Graviton Research Capital Llp	BUY	1052	1,359.7
DYCL	Junomoneta Finsol Private Limited	SELL	317	364.2
DYCL	Junomoneta Finsol Private Limited	BUY	327	364.2
DYCL	Nk Securities Research Private Limited	SELL	295	365.2
DYCL	Nk Securities Research Private Limited	BUY	295	364.9
EASEMYTRIP	Parnit Ventures Private Limited	SELL	17747	8.1
EASEMYTRIP	Parnit Ventures Private Limited	BUY	18352	8.0
EFCIL	F3 Advisors Private Limited	SELL	1000	189.5
EXICOM	Hrti Private Limited	BUY	704	169.6
EXICOM	Hrti Private Limited	SELL	821	170.3
FALCONTECH	Shrishti Agrawal	BUY	16	12.2
FALCONTECH	Shrishti Agrawal	SELL	28	11.4
FINOPB	Nk Securities Research Private Limited	SELL	424	158.2
FINOPB	Nk Securities Research Private Limited	BUY	424	158.1
GCSL	Hrti Private Limited	SELL	31	435.2
GCSL	Hrti Private Limited	BUY	174	435.9
GCSL	Mansukh Securities & Finance Limited	BUY	51	437.3
GCSL	Mansukh Securities & Finance Limited	SELL	340	434.8
GCSL	Mansukh Stock Brokers Limited	SELL	190	435.6
GCSL	Mohamed Irfan Mohamed Latif Shaikh	BUY	688	435.3
GCSL	Neo Apex Venture Llp	BUY	132	435.6
GCSL	Neo Apex Venture Llp	SELL	144	435.4
GNA	Seehra Maninder Singh	SELL	233	427.1
HEXAGON	Navratri Share Trading Private Limited .	SELL	630	49.4
IFCI	Hrti Private Limited	SELL	18408	86.7
IFCI	Hrti Private Limited	BUY	18634	85.4
IFCI	Jump Trading Financial India Private Limited	BUY	14956	86.0
IFCI	Jump Trading Financial India Private Limited	SELL	14956	86.7
IFCI	Junomoneta Finsol Private Limited	SELL	16550	86.2
IFCI	Junomoneta Finsol Private Limited	BUY	16561	86.1
KCK	Anil Ashok Gandhi	BUY	370	13.5
KRISHPP	Anju Amit Jalan	BUY	25	120.0
KRISHPP	Rudr Amit Jalan	BUY	25	120.0
KRISHPP	Talisman Securities Private Limited	SELL	53	120.1

Security Name	Client Name	Buy / Sell	Qty (in 000)	Price
LAMOSAIC	Brilliant Enterprises	BUY	76	34.3
LAMOSAIC	Karan Balvantbhai Patel	BUY	104	34.1
LAMOSAIC	Karan Balvantbhai Patel	SELL	114	33.5
LAMOSAIC	Kuber Equity Services Llp	BUY	202	34.5
LAMOSAIC	Mahesh Mulchand Waghela	SELL	120	33.5
LAMOSAIC	Mahesh Mulchand Waghela	BUY	300	32.5
LAMOSAIC	Onvo Aquarrius Private Limited	SELL	57	32.3
LAMOSAIC	Onvo Aquarrius Private Limited	BUY	118	31.5
LAMOSAIC	Touchstone Capital Market Services Pvt Ltd	BUY	6	29.5
LAMOSAIC	Touchstone Capital Market Services Pvt Ltd	SELL	173	29.2
LAMOSAIC	Vikas Ramesh Mehta	BUY	132	34.2
LAMOSAIC	Vikas Ramesh Mehta	SELL	142	33.5
LAMOSAIC	Vinod Juthalal Visaria	SELL	480	34.3
LAMOSAIC	Vishal Mahesh Waghela	SELL	60	29.9
LAMOSAIC	Vishal Mahesh Waghela	BUY	97	33.5
MACOBSTECH	Acme Capital Market Limited	BUY	53	239.5
MCLOUD	Hrti Private Limited	SELL	3410	30.7
MCLOUD	Hrti Private Limited	BUY	3655	30.6
MCLOUD	Junomoneta Finsol Private Limited	SELL	5334	31.2
MCLOUD	Junomoneta Finsol Private Limited	BUY	5340	31.2
MOTISONS	Tiger Strategies Fund -I	SELL	9050	14.3
MPEL	Baahubali Enterprise	SELL	54	41.5
MTARTECH	Hrti Private Limited	SELL	162	8,412.3
MTARTECH	Hrti Private Limited	BUY	173	8,386.9
MTARTECH	Junomoneta Finsol Private Limited	SELL	227	8,402.5
MTARTECH	Junomoneta Finsol Private Limited	BUY	228	8,398.6
MUNISH	Gretext Share Broking Limited	BUY	40	62.0
MUNISH	Gretext Share Broking Limited	SELL	462	62.8
MYMUDRA	Shreni Construction Private Limited	SELL	145	75.0
NELCO	Junomoneta Finsol Private Limited	BUY	143	845.0
NELCO	Junomoneta Finsol Private Limited	SELL	149	845.4
NELCO	Microcurves Trading Private Limited	BUY	218	856.1
NELCO	Microcurves Trading Private Limited	SELL	218	857.0
NELCO	Nk Securities Research Private Limited	SELL	188	856.2
NELCO	Nk Securities Research Private Limited	BUY	188	855.7
NELCO	Qe Securities Llp	BUY	154	844.3
NELCO	Qe Securities Llp	SELL	163	850.8
ONYX	Fateh Pal Singh	SELL	124	35.4
PARAS	Hrti Private Limited	SELL	575	1,311.0
PARAS	Hrti Private Limited	BUY	604	1,306.6
PARAS	Jump Trading Financial India Private Limited	BUY	671	1,310.7
PARAS	Jump Trading Financial India Private Limited	SELL	671	1,312.1
PARAS	Junomoneta Finsol Private Limited	SELL	1032	1,311.5
PARAS	Junomoneta Finsol Private Limited	BUY	1039	1,310.8
PARAS	Microcurves Trading Private Limited	SELL	435	1,312.5
PARAS	Microcurves Trading Private Limited	BUY	436	1,311.9
PARAS	Qe Securities Llp	SELL	682	1,312.9

PARAS	Qe Securities Llp	BUY	692	1,312.6
RATNAVEER	Arihant Capital Markets Limited	BUY	2336	190.4
RATNAVEER	Arihant Capital Markets Limited	SELL	2336	191.0
RATNAVEER	Hrti Private Limited	BUY	359	189.4
RATNAVEER	Hrti Private Limited	SELL	403	189.4
RATNAVEER	Junomoneta Finsol Private Limited	SELL	513	189.9
RATNAVEER	Junomoneta Finsol Private Limited	BUY	547	189.6
RATNAVEER	Qe Securities Llp	BUY	365	188.7
RATNAVEER	Qe Securities Llp	SELL	415	189.0
RBA	Marwadi Chandarana Intermediaries Brokers Private Limit	SELL	4000	69.7
RBA	Rajasthan Global Securities Pvt Ltd	BUY	3084	69.7
RELTD-RE	Chanakya Corporate Services Private Limited	BUY	250	23.6
RELTD-RE	Romarsol Limited	SELL	545	24.9
RELTD-RE	Sanjay Datta	BUY	124	23.8
RELTD-RE	Utpal H Sheth	BUY	110	23.6
RPTECH	Junomoneta Finsol Private Limited	BUY	489	721.3
RPTECH	Junomoneta Finsol Private Limited	SELL	491	722.1
RPTECH	Microcurves Trading Private Limited	BUY	512	722.3
RPTECH	Microcurves Trading Private Limited	SELL	512	722.7
RPTECH	Qe Securities Llp	BUY	527	720.3
RPTECH	Qe Securities Llp	SELL	538	720.5
SBC	Hrti Private Limited	SELL	1770	39.2
SBC	Hrti Private Limited	BUY	2824	39.0
SEVAIND	Arati Jayesh Parmar	SELL	163	13.0
SEVAIND	Jayesh Madhavji Parmar	BUY	163	13.0
SHAILY	Epitome Trading And Investments	BUY	180	2,635.0
SHAILY	Epitome Trading And Investments	SELL	246	2,693.0
SHAILY	Vanita L Nagda	SELL	644	2,646.5
SHEEL	Bakul Chaturbhai Limbasiya	BUY	150	72.9
SIGNORIA	Babita Agarwal	SELL	75	76.2
SIGNORIA	Holani Venture Capital Fund- I	BUY	180	76.2
SIGNORIA	Kritika Chachan	SELL	75	76.2
SIGNORIA	Mohit Agarwal	SELL	75	78.7
SIGNORIA	Shaily Khemka	BUY	60	80.3
SIGNORIA	Vasu Dev Agarwal	SELL	75	79.4
SINTERCOM	Bellwether Capital Private Limited	BUY	200	78.0
SINTERCOM	Sunita Aggarwal	SELL	199	78.0
TICL	Gaurav Singh	SELL	859	19.9
TICL	Shilpi Gupta	BUY	815	20.1
UHTL	Tulsi Badrinath	BUY	150	106.6
URAVIDEF	Krishna Chetan Navnatrai Sanghavi	BUY	100	113.0
URAVIDEF	Shalin Shah	BUY	200	114.0
URAVIDEF	Viney Corporation Limited	SELL	300	113.7
VGL	Vaibhav Rajendra Doshi	BUY	399	76.6
VGL	Vaibhav Rajendra Doshi	SELL	399	72.8
VIPULLTD	Rathod Manoj Chhaganlal Huf	BUY	798	10.0
VIPULLTD	Rathod Manoj Chhaganlal Huf	SELL	800	10.1
WALCHANNAG	Hrti Private Limited	SELL	325	299.1
WALCHANNAG	Hrti Private Limited	BUY	345	298.8
WALCHANNAG	Junomoneta Finsol Private Limited	BUY	518	299.6
WALCHANNAG	Junomoneta Finsol Private Limited	SELL	523	299.9

## Block Deals

Security Name	Client Name	Buy / Sell	Qty (in 000)	Price
ANTHEM	360 ONE MUTUAL FUND	BUY	336	744.8
ANTHEM	ARUNA GANESH	SELL	17,115	744.8
ANTHEM	BAJAJ LIFE INSURANCE LIMITED	BUY	1,208	744.8
ANTHEM	CANARA ROBECO MUTUAL FUND	BUY	537	744.8
ANTHEM	EDELWEISS MUTUAL FUND	BUY	336	744.8
ANTHEM	GHISALLO MASTER FUND LP	BUY	336	744.8
ANTHEM	HDFC MUTUAL FUND	BUY	1,343	744.8
ANTHEM	ICICI PRUDENTIAL LIFE INSURANCE COMPANY LIMITED	BUY	1,208	744.8
ANTHEM	INTEGRATED CORE STRATEGIES ASIA PTE LTD	BUY	23	744.8
ANTHEM	INTEGRATED CORE STRATEGIES ASIA PTE LTD	BUY	54	744.8
ANTHEM	INTEGRATED CORE STRATEGIES ASIA PTE LTD	BUY	16	744.8
ANTHEM	INTEGRATED CORE STRATEGIES ASIA PTE LTD	BUY	10	744.8
ANTHEM	INTEGRATED CORE STRATEGIES ASIA PTE LTD	BUY	9	744.8
ANTHEM	INTEGRATED CORE STRATEGIES ASIA PTE LTD	BUY	8	744.8
ANTHEM	INTEGRATED CORE STRATEGIES ASIA PTE LTD	BUY	111	744.8
ANTHEM	INTEGRATED CORE STRATEGIES ASIA PTE LTD	BUY	2	744.8
ANTHEM	KOTAK MAHINDRA LIFE INSURANCE COMPANY LIMITED	BUY	59	744.8
ANTHEM	KOTAK MAHINDRA LIFE INSURANCE COMPANY LIMITED	BUY	466	744.8
ANTHEM	KOTAK MAHINDRA LIFE INSURANCE COMPANY LIMITED	BUY	222	744.8
ANTHEM	KOTAK MAHINDRA LIFE INSURANCE COMPANY LIMITED	BUY	215	744.8
ANTHEM	KOTAK MAHINDRA LIFE INSURANCE COMPANY LIMITED	BUY	107	744.8
ANTHEM	KOTAK MAHINDRA LIFE INSURANCE COMPANY LIMITED	BUY	80	744.8
ANTHEM	KOTAK MAHINDRA LIFE INSURANCE COMPANY LIMITED	BUY	22	744.8
ANTHEM	KOTAK MAHINDRA LIFE INSURANCE COMPANY LIMITED	BUY	11	744.8
ANTHEM	KOTAK MAHINDRA LIFE INSURANCE COMPANY LIMITED	BUY	6	744.8
ANTHEM	KOTAK MAHINDRA LIFE INSURANCE COMPANY LIMITED	BUY	5	744.8
ANTHEM	KOTAK MAHINDRA LIFE INSURANCE COMPANY LIMITED	BUY	4	744.8
ANTHEM	KOTAK MAHINDRA LIFE INSURANCE COMPANY LIMITED	BUY	3	744.8
ANTHEM	KOTAK MAHINDRA LIFE INSURANCE COMPANY LIMITED	BUY	2	744.8
ANTHEM	KOTAK MAHINDRA LIFE INSURANCE COMPANY LIMITED	BUY	2	744.8
ANTHEM	KOTAK MAHINDRA LIFE INSURANCE COMPANY LIMITED	BUY	2	744.8
ANTHEM	KOTAK MAHINDRA LIFE INSURANCE COMPANY LIMITED	BUY	2	744.8
ANTHEM	KOTAK MAHINDRA LIFE INSURANCE COMPANY LIMITED	BUY	0	744.8
ANTHEM	KOTAK MAHINDRA MUTUAL FUND	BUY	1,343	744.8
ANTHEM	MAHINDRA MANULIFE MUTUAL FUND	BUY	77	744.8
ANTHEM	MAHINDRA MANULIFE MUTUAL FUND	BUY	767	744.8
ANTHEM	MAHINDRA MANULIFE MUTUAL FUND	BUY	230	744.8
ANTHEM	MAHINDRA MANULIFE MUTUAL FUND	BUY	192	744.8
ANTHEM	MAHINDRA MANULIFE MUTUAL FUND	BUY	77	744.8
ANTHEM	MANULIFE GLOBAL FUND INDIA EQUITY FUND	BUY	196	744.8
ANTHEM	MANULIFE PROVIDENT FUNDS UNIT TRUST SERIES - MAN	BUY	15	744.8
ANTHEM	NORDEA 1 SICAV - INDIAN EQUITY FUND	BUY	685	744.8
ANTHEM	PRUDENTIAL HONG KONG LIMITED	BUY	1,020	744.8
ANTHEM	SBI MUTUAL FUND	BUY	7	744.8
ANTHEM	SBI MUTUAL FUND	BUY	240	744.8
ANTHEM	SBI MUTUAL FUND	BUY	299	744.8

## Event Calendar – Corporate Action (Financial Results/ Dividend/other business matters)

Company	Purpose
Gujarat Themis Biosyn Limited	Board meeting
Gujarat Themis Biosyn Limited	Fund Raising
GVP Infotech Limited	Fund Raising/Other business matters
MSP Steel & Power Limited	Other business
Univastu India Limited	Fund Raising

## Nifty & Bank Spot – Pivot Levels 19/06/2026

	Closing	Support			Resistance		
		1	2	3	1	2	3
Nifty	24168	24073	23978	23920	24226	24284	24379
Bank Nifty	57963.80	57690	57417	57252	58128	58293	58566

## Life Insurance Corporation Of India Ltd – Technical Stock Call – 19/06/2026

Technical Stock Call	Action	Reco	Target	Support	SL
LICI	BUY	430.55	580	(415-400)-(387-375)	357



### View – Medium Term Bullish

The stock commenced its downtrend from 611 (JUL 24). Stock started trading below the averages & further forming lower tops extended the decline marking a low of 357.65 (MAR 25).

Buying emerged & the stock commenced its up move & gradually reached a high of 490 (JUN 25), but the stock traded into a consolidation phase around the averages & later, corrected to mark a low of 360.75 (MAR 26), after forming lower top at 454 (FEB 26).

Recently, after forming higher bottoms, the stock has given a **Descending Triangle – Bullish Breakout** supported by volume with a Bullish candle reaching to a high of 437.90 (JUN 26), which is higher than the previous swing highs. **Upwards price breakout from a Descending Triangle is usually a Bullish reversal, signaling sellers are losing control against strong buyer demand.**

**Aroon & TSI indicators suggest Positive crossover.**

Target of **580** is expected with lower support levels at **(415-400)-(387-375)** in case of intermediate fall. A stop loss at **357** is to be followed for the trade.

All the calls/opinions are subject to Disclosures and Disclaimer <http://goo.gl/8bCMYQ>

## Indiamart InterMesh Ltd – Technical Stock Call – 19/06/2026

Technical Stock Call	Action	Reco	Target	Support	SL
INDIAMART	BUY	2136	2600	(2088-2047)-2020-(1988-1951)	1900



### View – Medium Term Bullish

The stock commenced its up move from 1903.80 (FEB 25).

Stock started trading above the averages & after forming higher highs gradually reached at 2799 (JUL 25), breaching 200 SMA line.

Thereafter, Lower tops were formed, profit booking followed & the stock reached a low of 1911 (MAY 26).

Buying emerged & the stock commenced its up move & recently in JUN 2026, after forming higher bottoms, the stock has given a **Descending Triangle – Bullish Breakout** supported by volume with a Bullish candle reaching to a high of 2149.80 (JUN 26), which is higher than the previous swing highs.

The stock has formed a well – defined base at 1900 level, suggesting bounce back & support on each corrective move.

**Upwards price breakout from a Descending Triangle is usually a Bullish reversal, signaling sellers are losing control against strong buyer demand.**

**MACD, Aroon & TSI indicators suggest Positive crossover.**

Target of **2600** is expected with lower support levels at **(2088-2047)-2020-(1988-1951)** in case of intermediate fall.

A stop loss at **1900** is to be followed for the trade.

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## Adani Power Limited Ltd – Technical Stock Call – 19/06/2026

Technical Stock Call	Action	Reco	Target	Support	SL
ADANIPOWER	BUY	231.90	278	(226-219-213)	208



### View – Short Term Bullish

The primary move in the stock commenced from 208.03 (MAY 26). Stock started trading above the averages & forming Up Gaps gradually reached a high of 254.20 (MAY 26).

Lower Tops were formed, profit booking was seen at higher levels & the stock corrected marking a low of 214.80 (JUN 26).

However, during the correction phase, the stock traded into a narrow range around the averages during the period MAY 26\_JUN 26, seeking trend direction.

Buying emerged & the stock commenced it's up move rallied to mark a high of 227 (JUN 26) & recently after forming higher bottoms, the stock has given a **Symmetrical Triangle Breakout** supported by volume with a Bullish candle reaching to a high of 232.20 (JUN 26), which is higher than the previous swing highs.

**Stoch RSI & PVT indicators suggest Positive crossover.**

Target of **278** is expected with lower support levels at **(226-219-213)** in case of intermediate fall.

A stop loss at **208** is to be followed for the trade.

All the calls/opinions are subject to Disclosures and Disclaimer <http://goo.gl/8bCMyQ>

Global Macro Events (19th June 2026)		
Event	Previous	Forecasted
<b>India</b>		
Monetary Policy Meeting Minutes		
Foreign Exchange Reserves JUN/12	\$681.61B	
<b>USA</b>		
Net Long-term TIC Flows APR	\$81.3B	
Foreign Bond Investment APR	\$13.5B	
Overall Net Capital Flows APR	\$150.7B	
Fed Balance Sheet JUN/17		
<b>China</b>		
<b>Great Britain</b>		
Gfk Consumer Confidence JUN	-23	-24
Retail Sales MoM MAY	-0.013	0.005
Retail Sales YoY MAY	0	0.019
Public Sector Net Borrowing Ex Banks MAY	£-24.3B	£-17.0B
Retail Sales ex Fuel MoM MAY	-0.004	0.007
Retail Sales ex Fuel YoY MAY	0.011	0.036
<b>Germany</b>		
PPI YoY MAY	0.02	0.025
PPI MoM MAY	0.01	0.006

## ##STOCK SPECIFIC NEWS

### Max Healthcare Institute Limited

The specialized healthcare provider drew extensive institutional volume as leading foreign brokerages released high-conviction growth projections. Revised target sheets imply a projected 20% EBITDA compounded annual growth rate between financial years 2026 and 2030. Key growth metrics are driven by aggressive physical bed capacity expansions and higher operational efficiencies within mature regional hubs. Technical desks note that the price action reflects a structural defensive rotation into health sectors.

[The Economic Times](#)

### Welspun Living Limited

The textile enterprise experienced intense retail and institutional buying momentum, registering massive double-digit expansions of up to 20%. The sharp movement was triggered by the formalization of the historic India-UK Free Trade Agreement, which completely eliminates existing import duty parameters for home textiles. Financial modeling suggests immediate operating leverage gains and margin expansions across Western export channels. The stock has broken past its major 52-week resistance levels on massive breakout volumes.

[The Economic Times](#)

### Indo Count Industries Limited

The home textile export specialist mirrored industry-wide sectoral rallies, surging by close to 20% by the closing bell. The implementation of duty-free access structures under the finalized India-UK bilateral agreement is projected to cause a direct volume expansion across international logistics routes. Trade research counters estimate an immediate market share expansion within European retail distribution chains. Technical analysts note an aggressive bullish candle structure with key indicators shifting deep into overbought zones.

[The Economic Times](#)

### Infosys Limited

The tier-1 technology services exporter bucked the broader market's upward momentum, sliding down by 2.62% to close at ₹1,127.40. Global tech desks report that recent hawkish interest rate indicators from the US Federal Reserve have renewed capital conservation strategies across major North American enterprise clients. Quantitative researchers indicate near-term billing compression across key cloud transformation verticals. The price action has broken below immediate short-term support levels, shifting the technical outlook toward defensive consolidation.

[The Economic Times](#)

### Tata Consumer Products Limited

The fast-moving consumer goods major recorded negative trading momentum, falling by 1.20% to close the day at ₹1,111.00. Portfolio desks noted that asset managers executed selective profit rotation out of defensive consumption counters to finance risk-on positions in rate-sensitive infrastructure stocks. Supply chain analysts monitor localized crop input cost distributions to evaluate margins across premium portfolio lines. The stock maintains stable support profiles near its long-term 200-day simple moving average.

[The Economic Times](#)

### State Bank of India

The country's premier public sector lender advanced by 0.66% as banking counters led a broad index recovery. Credit strategists note that stable asset quality matrices combined with consistent systemic loan growth bolster net interest margin expectations for the coming quarters. Derivative market data indicates substantial open interest accumulation in near-the-money options. The technical structures exhibit solid accumulation patterns, tracking well above key structural baselines.

[The Economic Times](#)

### **ICICI Bank Limited**

The private-sector banking leader recorded steady buying inflows, reinforcing the Bank Nifty's 378-point surge to close at 57,963.80. Financial analysts report that stabilizing domestic credit parameters and highly optimized provisioning buffers safeguard long-term returns on assets. Delivery analytics indicate persistent core accumulation by domestic mutual funds. The technical framework reveals the formation of an ascending channel on daily price charts.

[The Economic Times](#)

### **HDFC Bank Limited**

The mega-cap banking stock sustained its multi-session winning streak, supported by active derivative open interest re-balancing. Investment desks highlight that an extended pause in the domestic repo rate cycle will help normalize overall cost-of-funds structures over the next two fiscal periods. Institutional options traders executed aggressive near-the-money call block trades during the late afternoon session. The counter maintains a strong technical position, supported by its 20-day exponential moving average.

[The Economic Times](#)

### **Sun Pharmaceutical Industries Limited**

The major pharmaceutical manufacturer posted a 0.56% price appreciation as market participants rotated capital toward defensive growth segments. Healthcare research desks indicate that a localized 5% to 10% deflation in key active pharmaceutical ingredient import prices will directly expand operating margins. Specialist institutional desks note consistent volume accumulation across regional hospital and formulations segments. The equity retains an exceptionally clean long-term uptrend configuration.

[The Economic Times](#)

### **Cipla Limited**

The generic formulations developer advanced in tandem with the broader pharma index, driven by lower chemical intermediate input costs. International trade monitors reveal that a normalization of global shipping channels has relieved operational supply side bottlenecks for Western markets. Analysts expect a sequential expansion in cash flow generations due to high-margin respiratory asset launches. Technical indicators present a steady consolidation breakout pattern on weekly intervals.

[The Economic Times](#)

### **Godrej Properties Limited**

The premium real estate developer gained 0.69% as interest-rate-sensitive real estate indices scaled to fresh monthly highs. Macro research desks indicate that improving domestic home buying affordability and structural expectations of stable mortgage rates accelerate booking velocities. Cash flow modeling shows robust collections across newly launched premium housing complexes. The price action signals an ongoing structural expansion with major support established at ₹2,450.00.

[The Economic Times](#)

### **DLF Limited**

The real estate sector benchmark stock climbed on heavy domestic institutional backing, capitalizing on positive urban land monetization reports. Portfolio strategists note that corporate balance sheet deleveraging trends continue to draw long-term foreign portfolio capital allocations. Options tracking indicates massive short-covering across immediate out-of-the-money call option strikes. The technical chart highlights a clear higher-top, higher-bottom sequence over multi-month horizons.

[The Economic Times](#)

### **UltraTech Cement Limited**

The leading cement producer advanced 0.70% as tracking counters reported lower petroleum-linked fuel and manufacturing power inputs. Energy analysts state that Brent crude holding below \$78 per barrel directly compresses petcoke import costs, expanding EBITDA-per-tonne margins. Distribution monitoring channels indicate stable pricing regimes across key northern and western commercial zones. The counter exhibits an immediate technical cup-and-handle patterns on short-term horizons.

[The Economic Times](#)

### **Ambuja Cements Limited**

The prominent cement manufacturer added considerable open interest as lower input cost expectations stimulated buying behavior across core production lines. Corporate logistics tracking shows that the deployment of optimized rail-sea transport links lowers outward supply expenses by 4% to 6%. Investment desks anticipate strong capital expenditure execution metrics over the remaining quarters. The stock tracks in an established uptrend, well above its long-term moving averages.

[The Economic Times](#)

### **Pidilite Industries Limited**

The specialty chemicals leader expanded by 0.58% following sharp price declines across key global vinyl acetate monomer feedstocks. Financial desks note that lower petroleum derivative costs provide the company with immense room to optimize consumer pricing without relinquishing gross margins. Institutional asset tracking highlights an expansion in long-only fund weightings. Technical parameters indicate a successful retest of major historical breakdown thresholds.

[The Economic Times](#)

## **SECTION 2: CORPORATE ANNOUNCEMENTS**

### **Lamosaic India Limited / SEBI Takeover Disclosure**

The target enterprise's promoter group executed a formal compliance filing detailing a strategic acquisition of additional equity shares under Regulation 29(2) of the SEBI Substantial Acquisition of Shares and Takeovers Regulations. The transaction alters the aggregate internal shareholding weights and solidifies the core promoter base. Capital market desks view this internal equity consolidation as a long-term signal of promoter commitment toward corporate development goals.

[Official Filing](#)

### **Anubhav Plast Limited / Initial Public Offering Commencement**

The specialty plastics processing firm officially locked its public issue parameters, setting the final price band structure between ₹77.00 and ₹80.00 per equity share. The fundraising schedule runs through the June 19 to June 23 subscription window, aiming to expand long-term working capital reserves. Institutional allocation desks indicate that the structural capital intake will finance primary machine upgrades and manufacturing footprint extensions.

[Official Filing](#)

### **Riyaasat Lifestyle Limited / IPO Allocation Process**

The consumer retail enterprise initiated its primary public market capital raising cycle, launching its initial public offering within a designated price band of ₹102.00 to ₹108.00. The formal book building window remains open for institutional and retail bidding modules through June 22. Capital structuring desks note that the proceeds are targeted at transforming inventory distribution logistics and retail brand visibility across tier-2 metros.

[Official Filing](#)

## **SECTION 3: MACRO / NON-STOCK NEWS**

### **Indian Benchmark Indices / Five-Day Bullish Momentum Continuation**

The domestic equity markets extended their winning streak to five consecutive sessions, propelled by substantial global geopolitical adjustments and falling energy costs. The Nifty 50 advanced by 0.34% to establish a fresh monthly high of 24,168.00, while the BSE Sensex expanded by 254.36 points to settle at 77,409.98. Derivative analytics highlight that aggressive call option writing covered positions at upper bands as the India VIX fear gauge compressed by 6.8%, signaling immediate relief in market volatility. Asset managers project sustained capital inflows if technical baselines hold.

[The Economic Times](#) | [Liquide Blog](#)

### **Global Energy Corridors / Brent Crude Compression via US-Iran Progress**

Global energy market dynamics shifted significantly as Brent crude prices compressed firmly below the \$78 per barrel threshold. International trade desks attribute the drop to the structural finalization of a comprehensive peace arrangement between the United States and Iran, aiming to reopen the critical Strait of Hormuz logistics channel. Macroeconomists highlight that sustained energy deflation will lower India's import bills, improving the national current account deficit. Financial desks note that interest-rate-sensitive sectors are pricing in immediate operating leverage boosts.

[The Economic Times](#) | [Liquide Blog](#)

### **International Trade Relations / India-UK Free Trade Agreement Execution**

Bilateral trade sentiment received a major boost following the official confirmation and final seal of the long-awaited India-UK Free Trade Agreement. Trade tracking desks report immediate capital market reactions across labor-intensive export sectors, with specific textile manufacturing segments registering maximum volume expansion. Institutional analysts state that the elimination of entry tariffs creates a level playing field against regional competitors in the European landscape. Foreign portfolio investors are recalibrating long-term allocations toward export-centric manufacturing modules.

[The Economic Times](#)

### **Banking Sector Dynamics / Credit Growth Projections and Nifty Bank Expansion**

The Nifty Bank index advanced significantly by 0.66% to close at 57,963.80, leading the broader market recovery during late-afternoon trading blocks. Institutional banking credit specialists indicate that a combination of robust urban retail demand and improving industrial capital expenditure utilization points to stable systemic credit growth. Options analytics registered strong long build-ups in front-month financial futures contracts, indicating strong institutional conviction. Credit researchers project a structural stabilization of net interest margins across major commercial banking lenders.

[The Economic Times](#)

### **Monetary Policy Tracking / US Federal Reserve Hawkish Signals vs Domestic Rates**

Resilient labor data and persistent core price structures in the United States have intensified market bets that the Federal Reserve will maintain high interest rate parameters for an extended period. This global monetary pressure triggered immediate profit-taking across emerging market technology export stocks, leading to a 1.19% decline in the Nifty IT index. Conversely, domestic bond desks observe an extended pause expectation by the Reserve Bank of India, insulating localized financial structures. Fixed income managers are advising balanced duration strategies to manage cross-border macro divergences.

[The Economic Times](#) | [Liquide Blog](#)

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